

**SPONSOR CLIENT PASSES & INDIVIDUAL INVESTOR AND ISSUER REGISTRATIONS:**

- Available only to qualified external investors/issuers who are NOT already registered for the event. Please see qualifying metrics below.
- Those already registered for the event are NOT eligible to receive a Sponsor Investor/Issuer Client Pass.
- Registrants who cancel their paid Investor/Issuer registration and receive a refund (subject to the FT Live Attendee Terms and Conditions) cannot be registered for a Sponsor Investor/Issuer Client Pass (but can still re-register for a paying Investor/Issuer pass if they choose to attend).

**Qualified Investors:**

- Directly employed by **buy-side firms** (e.g., asset managers, private equity firms, hedge funds, pension funds, and insurance companies).
- Must be directly involved in their firm's investment in securitized products.
- Main responsibilities include investment analysis, investment decision-making, and/or portfolio management.
- Firms must have invested in securitized products within the last 4 years.

**Qualified Issuers:**

- Directly employed by a firm issuing securitized products from its own balance sheet.
- Directly involved in their firm's issuance activities (treasury team or CFO level roles).
- Firms must have issued securitized products within the last 4 years.

**Additional Guidelines for Bank Issuers**

- Bank-employed individuals must sit within internal treasury or funding teams directly responsible for issuing securitized products off the bank's own balance sheet.
- Teams focused on client transactions, third-party structuring, syndication, or investor products and solutions are not eligible.
- Structuring, syndication, DCM, and product or solutions roles are considered sell-side or service provider functions, not issuer roles, and do not qualify.

**DO NOT qualify:**

- Consultants, outside counsel, financial advisors, servicers, broker-dealers, and any third-party service providers.
- Not directly employed by an issuing firm or buy-side investing firm.
- Product/solutions team members, and sales or business development roles (regardless of whether the parent company allocates part of its balance sheet to securitized investments)
- Investments in private securitizations by non-traditional buy-side firms, such as banks or broker-dealers.

**REGISTRATION APPROVAL:**

- All registrations are subject to approval by FT Live.
- Approval of registration for a previous event does not guarantee approval for an upcoming event.
- Meeting Investor or Issuer eligibility does not guarantee approval.
- FT Live may request additional information, and failure to respond within 10 business days may result in cancellation.
- FT Live reserves the right to refuse to accept any booking in its absolute discretion.